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| ***Monetary Action Plan***  Establish full-year plan for spending and saving, including major purchases or events | ***Budgeting Service***  Unlimited consultations to determine holes and waste in spending  Client choice from multiple budgeting strategies to determine best personal fit | ***Smart Money’s***  ***Credit-Ed Service***  Personalized assessment with ALL 3 bureaus  All Documentation provided for future use and personal records  Provide tools, knowledge, and strategy to prevent future missteps | ***Asset Advocate***  Complimentary Rental and Mortgage  Assessment  Quarterly Insurance Assessment  Quarterly Utility Assessment | ***Tax Preparation***  Free prior year return review and  amendment filing  Guarantee best price  Partnership  discount applied with all future filings |

Starbursts: IN-PERSON BUDGET BEAR SERVICE, SAVINGS BUILDER, COUPON COMPANION, FREE VIP SEMINAR ACCESS, and more!!!